Fraser Allport

A Fiduciary and Certified Estate Planner

Owner of : The Total Advisor, LLC

**A turnkey Retirement, Social Security, Health Insurance,
Tax and Estate Planning Firm.**

Specializing in The Florida Retirement System DROP

Serving Clients since 1982 - 43 Years of Excellence.

Serving all of Florida

Fraser's Bio' and DROP Library of articles are online at :

www.fraserallport.com

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Turnkey Service. One Stop

Fraser will help You with :

- **Completing ALL of your DROP FRS Exit Forms with you. One on One. Together as a Team. No worries about your Forms. Consider them DONE.**

- **Where to invest your DROP Lump Sum funds ?**

- **Medicare choices if you are 65 years or older ?**

- **Health Insurance choices <u>if you retire under age 65 ?</u>**

- **The best Social Security election choice for your situation ? Social Security is not One**

Together, as a Team … we will focus on the FOUR BIGGEST ISSUES in your Retirement :

1) **Fraser will help you complete all of your FRS DROP forms accurately and On Time.**

2) **Fraser can help you with your choices for where to invest your DROP Lump Sum and other Assets**

3) **If you are under age 65 -Fraser can help you with Health Insurance.**
   Fraser can also help you understand your Medicare choices :

   Original Medicare, Advantage Plans, Part D Drug Plans, and Medicare Supplements (aka – MediGap)

4) **Fraser can help you make the best Social Security election for <u>your specific situation</u>**

Fraser is a Certified Estate Planner ™

Please see Fraser's Estate Planning site :

https://nicep.org/profile/fraser-allport-id-908

Fraser can help you with Wills, Trusts, Powers of Attorney,

Health Care Directives, and Final Expense planning …

so that You …

Leave A Legacy … not A Mess !!!

Schedule your Complimentary Consultation with Fraser

“ Planning ” is a verb. Knowledge is only Power … if you act on it.
Get Proactive about Your Money … and You’ll have more of it.

Fraser is a Fiduciary and an Independent Advisor – He only works for himself, and you.

Trust your Retirement, Tax & Estate Planning to a seasoned Professional with 43 Years of experience.

You are invited to schedule a Complimentary Phone / Zoom call, or in-person with Fraser
to discuss your financial needs and goals.

Schedule your Complimentary Consultation with Fraser at:

https://calendly.com/fiduciaryadvisor